

**Counterparties of Securitisation Fund**

Contract Type of Securitisation Fund	Counterparty	Ratings					
		Moody's			DBRS		
		LT Bank Deposits	LT Senior Unsecured	ST	LT Senior Debt	LT COR	ST
Originator	CaixaBank, S.A.	A2 Stable 19/03/2024	A3 Stable 19/03/2024	P-1 19/03/2024	A Stable 19/03/2024	AA (Low) Stable 19/03/2024	R-1 (low) Stable 19/03/2024
Servicer	CaixaBank, S.A.	A2 Stable 19/03/2024	A3 Stable 19/03/2024	P-1 19/03/2024	A Stable 19/03/2024	AA (Low) Stable 19/03/2024	R-1 (low) Stable 19/03/2024
Treasury Account	CaixaBank, S.A.	A2 Stable 19/03/2024	A3 Stable 19/03/2024	P-1 19/03/2024	A Stable 19/03/2024	AA (Low) Stable 19/03/2024	R-1 (low) Stable 19/03/2024
Paying Agent	CaixaBank, S.A.	A2 Stable 19/03/2024	A3 Stable 19/03/2024	P-1 19/03/2024	A Stable 19/03/2024	AA (Low) Stable 19/03/2024	R-1 (low) Stable 19/03/2024
Start-Up Subordinated Loan	CaixaBank, S.A.	A2 Stable 19/03/2024	A3 Stable 19/03/2024	P-1 19/03/2024	A Stable 19/03/2024	AA (Low) Stable 19/03/2024	R-1 (low) Stable 19/03/2024
Fund Reserve Subordinated Loan	CaixaBank, S.A.	A2 Stable 19/03/2024	A3 Stable 19/03/2024	P-1 19/03/2024	A Stable 19/03/2024	AA (Low) Stable 19/03/2024	R-1 (low) Stable 19/03/2024