

Counterparties of Securitisation Fund

Contract Type of Securitisation Fund	Counterparty	Ratings					
		Moody's			DBRS		
		LT Bank Deposits	LT Senior Unsecured	ST	LT Senior Debt	LT COR	ST
Originator	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019
Servicer	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019
Treasury Account	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019
Paying Agent	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019
Start-Up Subordinated Loan	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019
Fund Reserve Subordinated Loan	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019